KAUFMAN & ASSOCIATES, LLC

Corporate & Securities Counsel to the State-Legal Cannabis Industry



\$11,550,00 Class B Units

July 2018

Securities Counsel to Kings Garden, LLC



\$6,816,210 6% Convertible Notes

February 2018

Securities Counsel to T.O. Global LLC



\$3,500,000 Series B Preferred Stock

March 2018

Securities Counsel to Altitude Investment Partners, co-lead investor



\$6,640,332 Special Warrants

June 2017

U.S. Securities Counsel to Sunniva Inc.



\$71,760,000 Series B Preferred Stock

July 2017

Securities Counsel to investor RBO Ventures, LLC.

KAUFMAN & ASSOCIATES, LLC

190 Motor Parkway, Suite 202 Hauppauge, New York 11788 Telephone: (631) 972-0042

Fax: (631) 410-1007

Internet: www.kaufman-associates.com
E-mail: nkaufman@kaufman-associates.com